PROGRAMME 2020

The conference is set up to not just bring in the experts but to also offer practical advice; particularly to new decision-makers not familiar with investment principles. This will be addressed through a free – to all registered conference attendees – a basic Investment principles workshop hosted by Aaron Moores of Craigs Investment Partners.
The workshop will be Craigs offices in Tauranga's Cameron Road. The workshop will precede the conference, taking place on the afternoon of 11th February and will be followed by an early conference registration function and the opportunity to meet some of your fellow attendees and conference speakers.

DAY 1

Tuesday 11 February, 2020
3:00pm - 7:00pm - Craig's Investment Partners Board Room, 158 Cameron Road

3:00pm — Investment Education Workshop

Craig's Investment Partners

Aaron Moores – Investment Advisor

5:30pm — Early Registration function and networking drinks

DAY 2

Wednesday 12 February, 2020
8:00am - 10:00pm - Waikato University, Tauranga

8:00am — Registration and morning coffee

8:30am — **Tamati Tata** & **Ngai Tamarawaho**

Mihi whakatau / karakia

8:30am — **William Stewart** – Conference Chair

Opening remarks

8:35am — **Tenby Powell**

Mayoral welcome to Tauranga

8:45am — **Fran O'Sullivan**

New Zealand Business and Economy overview

9:05am — **Mark Lister** – Head of Private Wealth Research

Overview: The New Zealand Investment Environment

9:40am — **Jonathan Eriksen** – Managing Director, Eriksens Global

10:15am — **AFTERNOON TEA**

Sponsored by **Eriksens Global**

10:35am — **Chris Joblin** – CEO, Tainui Group Holdings

The power of partnerships – lessons from the first 15 years for Tainui Group Holdings

11:10am — **Dr Riri Ellis** & **Hikitapua Ngata** – Tukairangi Investments Ltd

11:45am — **Kevin Palmer** – CFO, TrustPower

Investment in the Energy Sector – shares and bond issues

12:20pm — **LUNCH**

12:50pm — **Mark Cairns** – CEO, Port of Tauranga

Investment and the future of the Port

1:30pm — **Tem Hall** – Tahito – JMI Wealth Ltd

2:05pm — **Phillip Kilpatrick** – Investment Adviser, Forsyth Barr, Tauranga

Sponsor's Address

2:40pm — **AFTERNOON TEA**

3:00pm — **Carolyn Tremaine** – CEO, MBIE

3:35pm — **Mike Pohio** – Director, Ngai Tahu Holdings

4:10pm — **Matthew Tukaki**

The case for a Maori Bank

4:45pm — **William Stewart** – Conference Chair

Chairperson closing remarks and karakia

6:30pm — Networking drinks

Music – **Peri Kohu**

7:00pm — **DINNER**

8:00pm — Guest Speakers

8:40pm — **DESSERT**

Entertainment – **Te Kapa Haka O Ngati Ranginui**

10:00pm — **CLOSE**

DAY 3

Thursday 13 February, 2020
8:30am - 6:00pm - Waikato University, Tauranga

8:30am — Morning Coffee

8:50am — **William Stewart** – Conference Chair

Karakia and opening remarks

9:00am — **Minister Nanaia Mahuta** – Te Puni Kokiri

9:25am — **William Stewart** – Conference Chair

Maori and Aboriginal comparative investment strategies and the lesson of the missing Maori balance sheet millions

10:00am — **Steffan Berridge** – Kiwi Invest

10:40am — **MORNING TEA**

11:00am — **Manu Caddie** – Rua Bioscience

Whaia te iti kahurangi: Aligning the entrepreneurial spirit, Māori community aspirations and global capital markets

11:35am — **Bruce Sheppard** – Gilligan Sheppard

If I had $150,000 to invest or an Iwi settlement of $150m what would I do?

12:05pm — **Cr Matemoana McDonald** + **Guest speaker** – Bay of Plenty Regional Council

12:35pm — **LUNCH**

Sponsored by **Bay of Plenty Regional Council**

1:15pm — **Liz Te Amo** – CEO, Miro

Transforming Maori Land through high value Horticulture

1:50pm — **Bill Murphy** – Impact Investing

2:25pm — **Matt Clutterbuck** – Bayleys

Sponsor's Address

2:35pm — **AFTERNOON TEA**

Sponsored by **Bayleys**

3:00pm — **Kristin Dunn** & **Simon Phillips** – Tourism Bay of Plenty

3:35pm — **Christian Hawkesby** – Assistant Governor, General Manager Economics, Financial Markets and Banking, Reserve Bank

4:15pm — **William Stewart** – Conference Chair

Closing remarks

Tamati Tata

Karakia

4:30pm — Networking Drinks

6:00pm — **CLOSE**