

Jacqui has a strong local Government background currently working on Project Management. She actively served on the Board of the Tauranga Māori Business Association for 5 years since 2010. Jacqui brings her wealth of knowledge from running her own successful Events/Wedding planning business to her current project work within the Bay of Plenty Regional Council.

Jacqui Rolleston
Mana Taiao



For the past eighteen years Buddy has facilitated Māori consultation on cultural and environmental issues for a number of large development projects; and for a wide range of corporate clients. Buddy has also provided policy and strategic advice to Government departments including the Department of Corrections, the Ministry of Education and the Ministry of Maori Development.

Buddy Mikaere
Mana Taiao



Ian Taylor, Maori Leader of the year (2013) and NZ Innovator of the year (2019) for a very special breakfast presentation. Land of Voyagers tells the story of the greatest human migration of all time – the voyage of discovery undertaken over 4,000 years by our Polynesian tupuna. Ian has described this initiative as “the most important work of his life” and the Land of Voyagers initiative has been created as a koha, a gift for all New Zealanders, especially our rangatahi/youth. “If they grow up with this knowledge, with all of their cohort, they will change the country. That’s how you make a shift, you inform your young people.”

Ian Taylor
Animated Research Ltd



As we enter a new decade we have a Māori economy that is facing more and more opportunities. It is an economy gaining momentum all the time replete with a range of Māori authorities, businesses and employers who identify as Māori. The Māori influence in the primary sector is a good example of this expansion. In 2017 – the last year we have reliable statistics for, Māori interests held 50% of the fishing quota, 40% of forestry, 30% in lamb production and 10% in kiwifruit production. Clearly these assets have continued to grow and increase in value in the past three years. But the interesting point in this growth is the diversification of the Māori economy into new investment areas including geothermal energy production, digital services, education, tourism and housing. According to Chapman and Tripp – Te Ao Māori – Trends and Insights the value of the Māori economy is estimated to be at well over \$50 billion and growing apace.

Get in touch

If you would like to get in touch or have any questions please email Buddy Mikaere or Jacqui Rolleston at buddy@manataiao.com or jacqui@manataiao.com.

Venue Information

Tuesday 11 February, 2020
Craig's Investment Partners, 158 Cameron Road

Wednesday 12 & Thursday 13 February, 2020
Waikato University, 101 Durham Street, Tauranga

Aaron Moores joined Craigs Investment Partners in 2011, after working for National Bank's Private Banking division. He has also worked in the UK as a Financial Consultant for Lloyds TSB. Aaron holds the following qualifications:
Certificate of Authorisation AFA Graduate Diploma in Business Studies, Massey University
Chartered Insurance Institute UK, Financial Planning Certificate 1 & 2 Bachelor of Commerce and Management, Lincoln University
He is a member of or accredited with the following organisations:
NZX Adviser

Aaron Moores
Craigs Investments



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Raised in Whakatāne, William Stewart is an urī of Ngāti Awa, Te Whānau a Apanui, Ngāti Ranginui, Te Rarawa and Taranaki. William is unsure which part of his whakapapa he can attribute his rather large granium to, but he is eternally thankful for the fantastic platform it provides him to where his many hats: William is the proprietor of boutique Māori communications agency Mauriora Marketing and PR Ltd, he is also co-founder and Managing Director of Māori tourism operation NATIVConnectionNZ. He is also the representative for Ngāti Hokopu ki Wairaka on Te Runanga of Ngāti Awa, but says his most challenging and enjoyable hat is as father to his three beautiful – but very hauutu – tamariki.

William Stewart
MC



WHAKAPIKI I TE PUTEA

Raising Māori Investment Capability Conference

11 – 13 February 2020

Craig's Investment Partners & Waikato University, Tauranga

www.manataiaoevents.com

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Event Programme

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PROGRAMME 2020

The conference is set up to not just bring in the experts but to also offer practical advice; particularly to new decision-makers not familiar with investment principles. This will be addressed through a free – to all registered conference attendees – a basic Investment principles workshop hosted by Aaron Moores of Craigs Investment Partners. The workshop will be at Craigs offices In Tauranga’s Cameron Road. The workshop will precede the conference, taking place on the afternoon of 11th February and will be followed by an early conference registration function and the opportunity to meet some of your fellow attendees and conference speakers.

DAY 1

Tuesday 11 February, 2020

3:30pm - 7:00pm - Craig’s Investment Partners Board Room, 158 Cameron Road

3:30pm — Investment Education Workshop

Craig’s Investment Partners

Aaron Moores – Investment Advisor

5:30pm — Early Registration function and networking drinks

7:00pm — **CLOSE**

DAY 2

Wednesday 12 February, 2020

8:00am - 10:00pm - Waikato University, Tauranga

8:00am — Registration and morning coffee

8:30am — **Tamati Tata & Ngai Tamarawaho**

Mihi whakatau / karakia

8:30am — **William Stewart** – Conference Chair

Opening remarks

8:35am — **Tenby Powell**

Mayoral welcome to Tauranga

8:45am — **Fran O’Sullivan**

New Zealand Business & Economy overview

9:05am — **Mark Cairns** – CEO, Port of Tauranga

Investment & the future of the Port

9:40am — **Jonathan Eriksen** – Managing Director, Eriksens Global

Sponsor’s Address

Governance: The good, the bad and the ugly

10:15am — **AFTERNOON TEA**

Sponsored by **Eriksens Global**

10:35am — **Chris Joblin** – CEO, Tainui Group Holdings

The power of partnerships – Lessons from the first 15 years for Tainui Group Holdings

11:10am — **Mike Pohio** – CEO, Ngai Tahu Holdings

Investment Strategy - When reaching for tools to grow the putea, we’ve tended to apply investment bank-type frame works but do they deliver all that Iwi need?

11:45am — **Kevin Palmer** – CFO, TrustPower

Investment in the Energy Sector – Shares & bond issues

12:20pm — **LUNCH**

Sponsored by **Port of Tauranga & Trustpower**

12:50pm — **Mark Lister** – Head of Private Wealth Research

Overview: The New Zealand Investment Environment

1:30pm — **Tem Hall** – JMI Wealth Ltd, Tahito

2:05pm — **Neil Paviour-Smith** - AFA, Managing Director - Forsyth Barr

Sponsor’s Address

2:40pm — **AFTERNOON TEA**

Sponsored by **Forsyth Barr**

3:00pm — **Liz Te Amo** – CEO, Miro

Transforming Māori Land through high value Horticulture

3:35pm — **Dr Riri Ellis & Hikitapua Ngata** – Tukairangi Investments Ltd

Creating pathways for success-ion planning & change

4:10pm — **Matthew Tukaki** – New Zealand Maori Council

The case for a Maori Bank

4:45pm — **William Stewart** – Conference Chair

Chairperson closing remarks & karakia

6:30pm — Networking drinks

Music – **Peri Kohu**

7:00pm — **DINNER**

8:00pm — Guest Speakers

Ian Taylor – Animated Research Ltd, Dunedin

8:40pm — **DESSERT**

Entertainment – **Te Kapa Haka O Ngāti Ranginui**

10:00pm — **CLOSE**

DAY 3

Thursday 13 February, 2020

8:30am - 6:00pm - Waikato University, Tauranga

8:30am — Morning Coffee

8:50am — **William Stewart** – Conference Chair

Karakia and opening remarks

9:00am — **Minister Nanaia Mahuta** – Te Puni Kōkiri

9:25am — **Professor Dennis Foley** – University of Canberra

Māori & Aboriginal comparative investment strategies & the lesson of the missing Māori balance sheet millions

10:00am — **Steffan Berridge** – Kiwi Invest

The active advantage: the case for having your money actively managed.

10:40am — **MORNING TEA**

Sponsored by **Kiwi Invest**

11:00am — **Manu Caddie** – Rua Bioscience

Whaia te iti kahurangi: Aligning the entrepreneurial spirit, Māori community aspirations and global capital markets

11:35am — **Bruce Sheppard** – Gilligan Sheppard

If I had \$150,000 to invest or an Iwi settlement of \$150m what would I do?

12:05pm — **Tamarapa Lloyd** – Toi Kai Rawa Trust

Introduced by **Cr Matemoana McDonald**

Sponsored by **Bay of Plenty Regional Council**

12:35pm — **LUNCH**

Sponsored by **Bay of Plenty Regional Council**

1:15pm — **Kristin Dunne & Simon Phillips** – Tourism Bay of Plenty

Investing in Maori/Cultural Tourism

1:50pm — **Bill Murphy** – Executive Director Purpose Capital Impact Fund & Executive Chair Enterprise Angels

Impact Investing

2:25pm — **Matt Clutterbuck** – Bayleys Real Estate Tauranga

Sponsor’s Address

2:35pm — **AFTERNOON TEA**

Sponsored by **Bayleys**

3:00pm — **Tania Pouwhare** – Maori Economic Development Board

MBIE speaker: Social Procurement for Maori

3:35pm — **Christian Hawkesby** – Assistant Governor, General Manager Economics, Financial Markets & Banking, Reserve Bank

4:15pm — **William Stewart** – Conference Chair

Closing remarks

Tamati Tata

Karakia

4:30pm — Networking Drinks

6:00pm — **CLOSE**